

cc | formatted documents

# MODERN XHTML STANDARD

CREATE INDIVIDUAL ERP REPORTS AND DOCUMENTS

TEXT CONVERSION IN QR CODE      EMBEDDED IMAGES / GRAPHICS

EXPANDABLE CLIPART GALLERY WITH MORE THAN 900 CLIPART OBJECTS

## INTEGRATED REPORT VIEWER

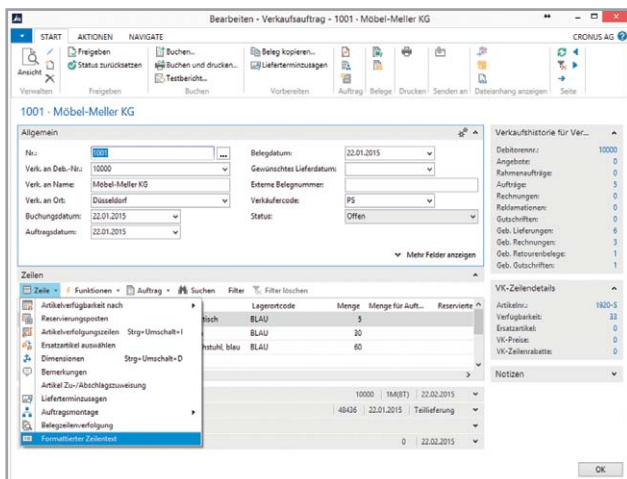
UNICODE (FOR NAV 2009 AND HIGHER)      CONTENT TRANSFER TO E-COMMERCE SOLUTIONS

WORD PROCESSING INTEGRATED INTO MICROSOFT DYNAMICS NAV

## cc|formatted documents

Text processing and individual reports in Microsoft Dynamics NAV

ERP software is designed to support a company's business aspects and efficiently map their processes. According to that description, the layouts of the documents that are generated by the ERP system are generic. With cc|formatted documents, users have the ability to enhance and improve the appearance of reports or documents through the use of an integrated word processor directly in Microsoft Dynamics NAV. This means that users, for example, in customer services can easily customise sales orders with an individual look and feel while still maintaining the scope of the corporate design. Depending on integration, edits can be made to prefix text, suffix text or item/product text. Additionally, a pre-configuration of the content can be achieved automatically. There are many possibilities of integrating designed content into a report or a document, such as a sales order.

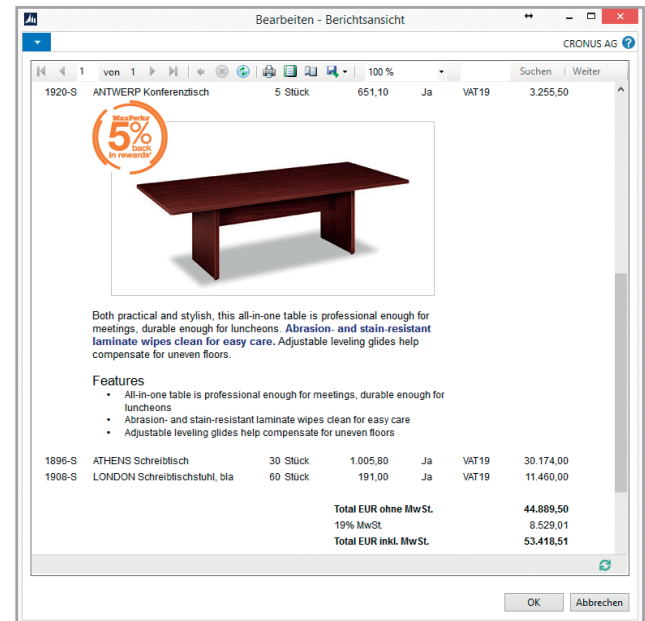


NAV INTEGRATION | SALES ORDER

The integrated design used in the sales order example (SEE FIGURE: NAV Integration: Sales Order) can also be added to documents in other areas, like purchases or services. There are many other application scenarios such as creating a catalogue by using a standard Microsoft Dynamics NAV report as the basis for a stock list.

The word processor includes all the usual text editing and formatting options and ensures conformity with the XHTML standard. For this reason, the content can

be transferred easily to an e-commerce solution, a catalogue or a print service provider.



EDIT | REPORT VIEW

cc|formatted documents is seamlessly integrated with Microsoft Dynamics NAV and is available for NAV 2009 and higher. The complete integration of Unicode content is also possible.

In addition to the Microsoft Dynamics NAV Windows client, cc|formatted documents can be used in the platform-independent NAV Web client.

## THE SPECIFICS OF CC|FORMATTED DOCUMENTS

cc|formatted documents extends the standard reports in Microsoft Dynamics NAV. There is no need to re-create the layouts for the reports – it is only necessary to place an empty sub-report into an existing report. In this sub-report, the content from the text processing will be displayed.

Comparable solutions based on alternative report generators require a rebuild of the existing report definitions. In typical Microsoft Dynamics NAV reports, program code is also housed with „Business Logic“



that is not executed in an alternative report generator. These restrictions bring disadvantages and above all, require a high integration effort.

## HIGHLIGHTS

- ▶ Integrated Word Processing for Microsoft Dynamics NAV:
  - ▶ Spell Checker for more than 90 languages
  - ▶ Embedded images
  - ▶ Extensible Clipart gallery with more than 900 images
  - ▶ Text conversion in QR Code
  - ▶ Zoom, etc.
- ▶ Easily create additional output in NAV reports
- ▶ Out-of-the-box use after completing the configuration wizard
- ▶ Modern Office 2013 design
- ▶ Modern XHTML standard
  - ▶ Suitable for transferring content to:
    - ▶ e-commerce solutions
    - ▶ catalogues (online/offline)
    - ▶ print service providers
    - ▶ many more
- ▶ Ensure the company's own corporate design requirements
- ▶ Unicode (for NAV 2009 and higher)

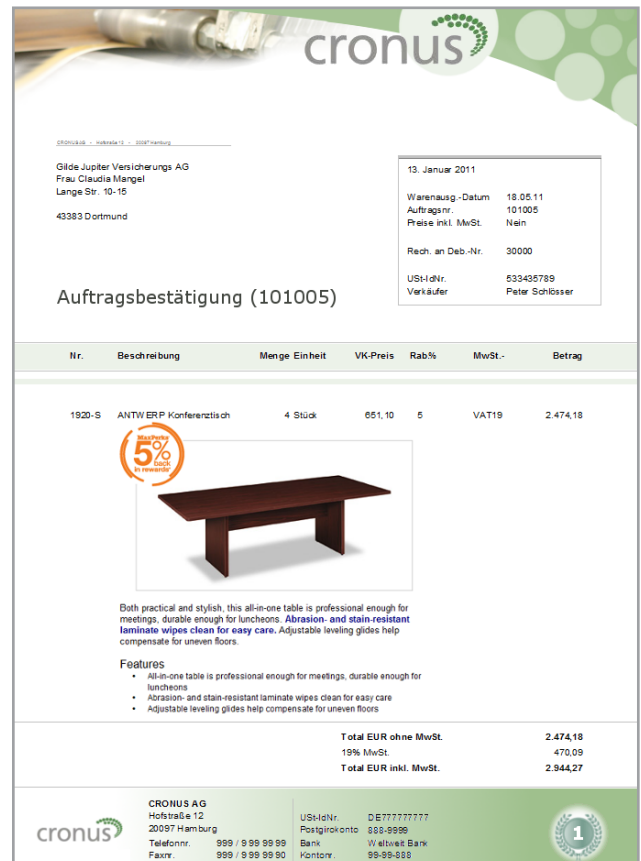
## THE COMPONENTS OF CC|FORMATTED DOCUMENTS

### Word processing (Microsoft Dynamics NAV add-in)

cc|formatted documents includes a built-in Microsoft Dynamics NAV text processing system, which allows any number of records in different tables to create and deposit any number of formatted text into any reports and documents. The word processor includes essential features to format the text. In addition, lists, QR codes or pictures can be inserted as well. The clipart library – which contains more than 900 images – can be expandable, if needed.

### Report viewer (Microsoft Dynamics NAV add-in)

The report viewer generates the Microsoft Dynamics NAV reports and includes all content from the text processing. For this purpose, the content will be edited in sub-reports that have been added to the existing reports through the Report Designer.



### REPORT VIEWER (ADD-IN)

#### Server

The cc|formatted documents server provides the cc|formatted documents clients with the necessary data from the Microsoft Dynamics NAV middle tier. Without the server, the clients cannot be used (in particular, the report output to the client). The server is usually run on the host on which the NAV server layer (middle tier) is located. This gives the server the direct network-independent contact to the NAV operating system. Alternatively, the server can also be run on a different host.

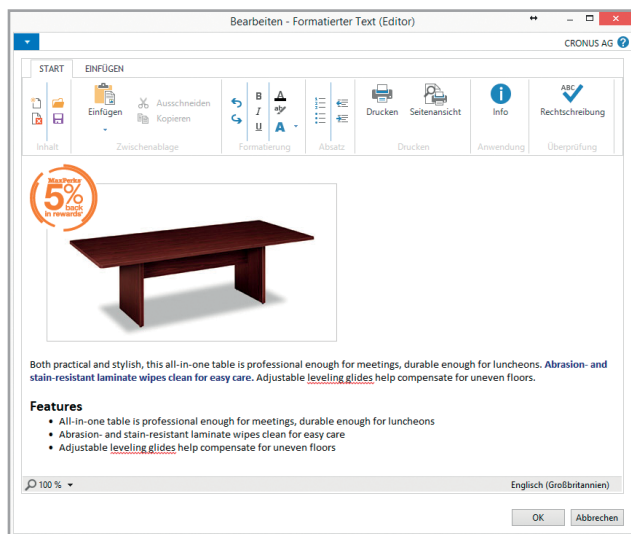
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### Compatibility

cc|formatted documents is compatible with the following versions of Microsoft Dynamics NAV:

- NAV 2009 R2
- NAV 2013
- NAV 2013 R2



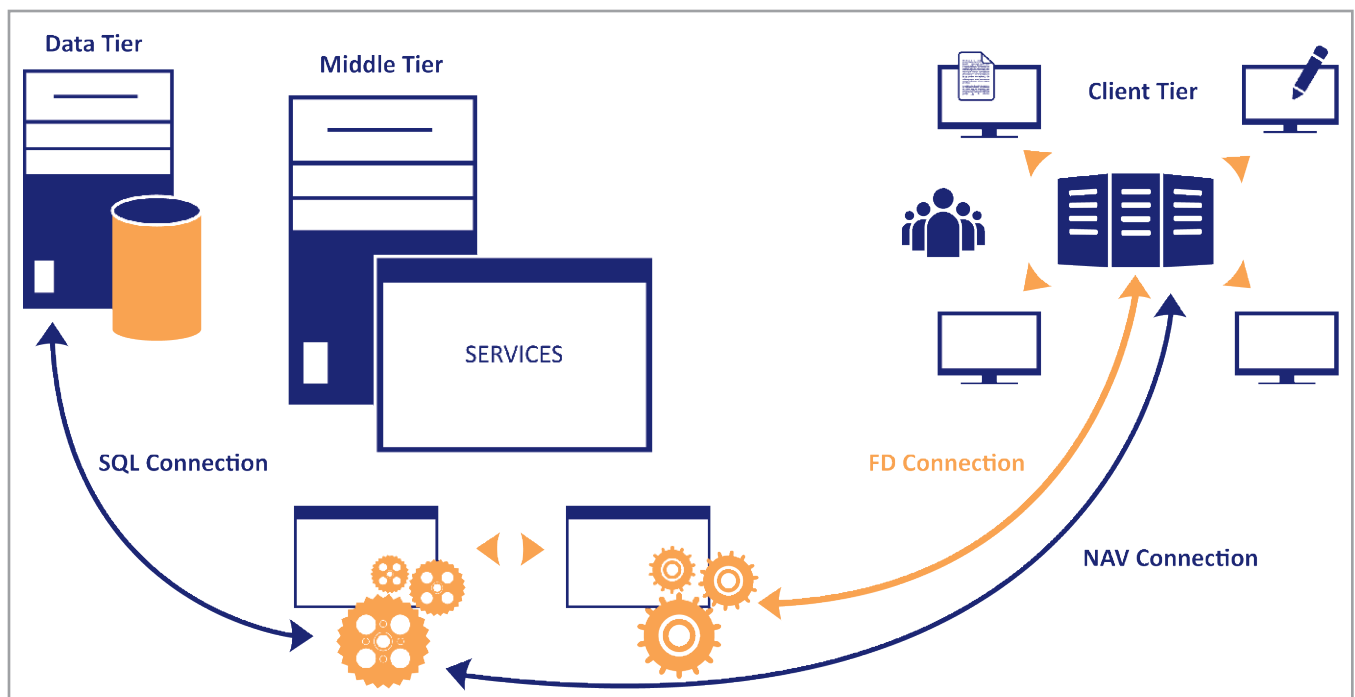
REPORT VIEWER | ADD-IN

### Languages

cc|formatted documents will be delivered in English and German.

### Integration

Considering the intuitive management of this tool, it is easy to integrate additional content into existing NAV reports. The effort to integrate additional content into an existing NAV report (for experienced NAV developers) is less than 15 minutes. For example, sales and purchasing documents typically contain three content areas: prefix text, suffix text and item/product text. Therefore, integrating these content areas into the documents will require about 15 minutes per area.



THREE TIER ARCHITECTURE



## RESELLER PROFILE

Naviona is a Microsoft partner and Dynamics NAV reseller with a long history of implementing and supporting the manufacturing verticals from COSMO Consult. As the premier reseller we have become the go-to partner for advanced manufacturing implementations based on Dynamics NAV in the US.

Naviona is the 'Navy SEALs of Dynamics NAV'; we are experienced, well trained and we get the job done. Our customer base is primarily manufacturing and distribution companies where finance, operations and inventory management are in focus.

The services provided includes everything from project management to development, we do full Dynamics NAV implementations, optimizations of business processes and ongoing support. We are also available if you just want a second opinion about something related to Dynamics NAV.

Our team is located across the US, from Tampa in the southeast to San Diego in the west. Feel free to contact us for more information or to request a demo.

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# naviona

